6th Floor, Brindavan, Plot No. 177 C. S. T. Road, Kalina Santacruz (East), Mumbai 400 098 call 1800 2000 400
email investor.line@Intmf.co.in
www.lntmf.com



Notice-cum-Addendum

Notice is hereby given that with effect from November 15, 2016 ("the Effective Date"), it is proposed to merge the options under remaining plans which were closed for fresh subscriptions ("Closed Plan") and to accept subscriptions under only one plan ("Surviving Plan"), as mandated by SEBI to all the asset management companies vide circular no. CIR/IMD/DF/21/2012 dated September 13, 2012, to avoid confusion amongst investors about the multiplicity of plans, ease of disclosures and operational efficiency, as stated below:

Names of options proposed to be merged ("Transferor Plans/Options")	Names of options with which to be merged ("Transferee Plans/Options")	
L&T Cash Fund - Retail Plan - Growth Option	L&T Cash Fund – Regular Plan - Growth Option	
L&T Cash Fund - Retail Plan - Monthly Dividend Option	L&T Cash Fund - Regular Plan - Monthly Dividend Option	
L&T Flexi Bond Fund - Retail Plan – Dividend Option	L&T Flexi Bond Fund – Regular Plan - Dividend Option	
L&T Flexi Bond Fund - Retail Plan – Growth Option	L&T Flexi Bond Fund – Regular Plan – Growth Option	
L&T Income Opportunities Fund – Retail Option – Dividend	L&T Income Opportunities Fund – Regular Plan - Dividend Option	
L&T Income Opportunities Fund - Retail Option – Growth	L&T Income Opportunities Fund – Regular Plan – Growth Option	
L&T Income Opportunities Fund – Retail Option - Quarterly Dividend	L&T Income Opportunities Fund – Regular Plan - Monthly Dividend Option	
L&T Liquid Fund - Regular Plan – Growth Option	L&T Liquid Fund – Growth Option	
L&T Banking and PSU Debt Fund - Institutional Plan – Growth Option	L&T Banking and PSU Debt Fund – Regular Plan – Growth Option	
L&T Banking and PSU Debt Fund - Retail Plan – Growth Option	L&T Banking and PSU Debt Fund – Regular Plan – Growth Option	
L&T Banking and PSU Debt Fund - Retail Plan - Monthly Dividend Option	L&T Banking and PSU Debt Fund – Regular Plan - Monthly Dividend Option	
L&T Ultra Short Term Fund - Regular Plan - Growth Option	L&T Ultra Short Term Fund – Growth Option	
L&T Ultra Short Term Fund - Regular Plan - Semi Annual Dividend Option	L&T Ultra Short Term Fund - Semi Annual Dividend Option	
L&T Ultra Short Term Fund - Regular Plan - Monthly Dividend Option	L&T Ultra Short Term Fund - Monthly Dividend Option	

The Transferor Plans will be merged with the respective Transferee Plans on the Effective Date and thus cease to exist and the unit holders under the Transferor Plans as on that day will be allotted new units under the respective Transferee Plans. If you have invested directly (i.e. not through any distributor), the units will be allotted under the Direct Plan of the respective Transferee Plans and if you have invested through a distributor, the units will be allotted under the Regular Plan of the respective Transferee Plans. Please note that no exit load would be charged to unit holders upon transfer of investments to the Transferee Plans. Likewise, no tax would be deducted at source from NRI Unit holders upon transfer of units to the Transferee Plans. The investments would be considered as continuing from the date of investments made in the Transferor Plan.

The Boards of Directors of L&T Mutual Fund Trustee Limited, the trustees to the Mutual Fund and L&T Investment Management Limited, the asset management company of the Mutual Fund have approved the aforesaid mergers.

Further, SEBI has, vide its letter no. IMD/DF3/OW/P/2016/26729/1 dated September 23, 2016, confirmed that it has no objection to the proposed mergers as set out above.

As per SEBI (Mutual Funds) Regulations, 1996 ("SEBI Regulations"), the merger of a plan with another plan of the same scheme is considered to be a change in the fundamental attributes of the scheme concerned. Further, such a merger can be carried out only after the unit holders of the scheme concerned have been sent written communication to provide them with the option of exiting the scheme within a period of 30 days at the prevailing net asset value ("NAV") without being charged an exit load.

In accordance with the requirements under the SEBI Regulations, the unit holders of the Transferor Plans are hereby given an option to switch-out or redeem the units held by them at the prevailing NAV without being charged any exit load by submitting a switch-out/ redemption request form from October 13, 2016 to November 11, 2016 (both days inclusive), subject to the terms and conditions set out in the letter being dispatched to the unit holders, to any of our designated collection centres/ investor service centres by the applicable cut-off time mentioned in the scheme information documents of the respective schemes. The redemption proceeds will be paid within 10 working days from the date of receipt of the redemption request. The offer to exit is merely an option and is not compulsory.

If you have no objection to the proposed mergers, no action needs to be taken by you. Please note that if you do not exercise your exit option on or before November 11, 2016 or if we do not receive your request for switch-out/ redemption on or before November 11, 2016 by the applicable cut – off time, you would be deemed to have consented to the proposed mergers.

In case a lien is marked on the units held by you or your units have been frozen/ locked pursuant to an order of a governmental authority or a court, a switch-out or redemption can be executed only after the lien/ order is vacated / revoked within the period specified above.

You are requested to note that there will be a fresh issue of units of Transferee Plans in lieu of the units held in Transferor Plans. Please note that the aforesaid mergers will not be considered as "transfer" of units under the Income Tax Act, 1961 and for the purpose of taxation, the date of acquisition shall be deemed to be the date when the units were allotted to you under the Transferor Plans and similarly the cost of the units under the Transferor Plans will be deemed to be the cost of the units under the Transferee Plans.

In case you opt to continue in the Transferee Plan post-merger and have registered for the Systematic Transfer Plan (STP)/ Systematic Withdrawal Plan (SWP)/ Dividend Transfer Plan (DTP) facility (as the case may be) in the Transferor Plan, the said registration for STP/SWP/DTP facility will continue under the Transferee Plan (as the case may be) subsequent to the proposed merger.

Necessary amendments will be carried out to the Scheme Information Document and Key Information Memorandum (to the extent applicable) of the respective schemes to reflect the changes stated above. All the other provisions contained in the Scheme Information Document and Key Information Memorandum of the respective schemes will remain unchanged.

You are requested to read the detailed features of the Transferee Plans available on the website of the Mutual Fund to enable you to take a

well-informed decision.

For further information / assistance in this regard please contact the nearest investor service centres.

For L&T Investment Management Limited

(Investment Manager to L&T Mutual Fund)

Date: October 7, 2016

Kailash Kulkarni
Place: Mumbai

Chief Executive Officer

Scheme names	This product is suitable for investors who are seeking*	Riskometer
L&T Cash Fund - An open-ended liquid scheme • Reasonable returns with lower volatility and higher liquidity over short term • Investment in debt and money market instruments.		Riskometer Woderajo Ongoli
while maintaining safety and su	ed high liquidity income fund: • Generation of reasonable returns perior liquidity over short term • Investment predominantly in ments, government securities and corporate debt.	Investors understand that their principal will be at low risk
L&T Ultra Short Term Fund - An open-ended pure income scheme: • Generation of reasonable and stable income and liquidity over short term • Investments predominantly in highly liquid money market instruments, government securities and corporate debt		Riskometer Maderals Malerals Malerals
	 and - An open-ended debt scheme: • Generation of reasonable term • Investment primarily in securities issued by Banks, Public nancial Institutions in India 	LOW Hist Investors understand that their principal will be at moderately low risk
returns and capital appreciat	nd - An open-ended income scheme: • Generation of regular tion over medium to long term • Investment in debt debt), government and money market securities	Riskometer Modrate Modrate
L&T Flexi Bond Fund - An open- medium to long term • Investmen	-ended income scheme: • Generation of reasonable returns over tin fixed income securities	Low HISH Investors understand that their principal will be at moderate risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.